

7740 E. Evans Rd.

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

|                                               |                                  | por 100 points: 110       |
|-----------------------------------------------|----------------------------------|---------------------------|
| 4 1 1 1 1 11                                  |                                  |                           |
| 1. Issuer's Identity                          | 50 V                             |                           |
| CIK (Filer ID Number)                         | Previous Name(s) None            | Entity Type               |
| 0001101026                                    | WESTERN GLORY                    | • Corporation             |
| Name of Issuer                                | HOLE INC                         | C Limited Partnership     |
| HEALTH ENHANCEMENT                            |                                  | _                         |
| PRODUCTS INC                                  |                                  | a mineral Entropy Company |
| Jurisdiction of<br>Incorporation/Organization |                                  | General Partnership       |
| NEVADA                                        | 1                                | C Business Trust          |
| Year of Incorporation/Organizati              | ion                              | C Other                   |
| Over Five Years Ago                           |                                  |                           |
| Within Last Five Years                        |                                  |                           |
| (Specify Year)                                |                                  |                           |
| Yet to be Formed                              |                                  |                           |
|                                               |                                  |                           |
|                                               |                                  |                           |
| 2 Principal Place of R                        | usiness and Contact Inf          | ormation                  |
| Name of Issuer                                | domess and contact in            | Officiation               |
| HEALTH ENHANCEMENT PRO                        | DUCTS INC                        |                           |
| Street Address 1                              | Street Address 2                 |                           |
| 7740 EAST EVANS RD                            | SUITE A101                       |                           |
|                                               |                                  |                           |
|                                               | tate/Province/Country ZIP/Postal |                           |
| SCOTTSDALE                                    | ARIZONA 85260                    | 4803853800                |
|                                               |                                  |                           |
|                                               |                                  |                           |
|                                               |                                  |                           |
|                                               |                                  |                           |
| 3. Related Persons                            |                                  |                           |
|                                               |                                  |                           |
| Last Name                                     | First Name                       | Middle Name<br>¬I         |
| Gorman                                        | John                             |                           |
| Street Address 1                              | Street Address 2                 |                           |
| 7740 E. Evans Rd., ST A101                    |                                  |                           |
| City                                          | State/Province/Country           | ZIP/Postal Code           |
| Scottsdale                                    | ARIZONA                          | 85260                     |
|                                               |                                  |                           |
| Relationship: Execu                           | ntive Officer Director           | Promoter                  |
|                                               | <u> </u>                         |                           |
| Clarification of Response (if Necessal        | ry)                              |                           |
|                                               |                                  |                           |
|                                               |                                  |                           |
|                                               |                                  |                           |
| Last Name                                     | First Name                       | Middle Name               |
| Baer                                          | Howard                           | ٦                         |
|                                               | liowaru                          |                           |

| City                           |                   | State/Province/  | Country           | ZIP/Pos | stal Code |        |
|--------------------------------|-------------------|------------------|-------------------|---------|-----------|--------|
| Scottsdale                     |                   | ARIZONA          |                   | 85260   | 85260     |        |
|                                |                   |                  |                   |         |           |        |
| Relationship:                  | <b>Executi</b>    | ve Officer       | ☐ Director        |         | Promoter  |        |
| Clarification of Response      | e (if Necessary   | )                |                   |         |           |        |
| Mr. Baer was the found         | er of the Issue   | r                |                   |         |           |        |
|                                |                   |                  |                   |         |           |        |
|                                |                   |                  |                   |         |           |        |
| Last Name                      |                   | First Name       |                   | Middle  | Name      |        |
| Crissman                       |                   | John             |                   |         |           |        |
| Street Address 1               |                   |                  | Street Address 2  | П       |           |        |
| 7740 E. Evans Rd., S           | T A101            |                  |                   |         |           |        |
| City                           |                   | State/Province/  | Country           | ZIP/Pos | stal Code |        |
| Scottsdale                     |                   | ARIZONA          |                   | 85260   |           |        |
|                                |                   |                  |                   |         |           |        |
| Relationship:                  | Executi           | ve Officer       | <b>☑</b> Director |         | Promoter  |        |
| Relationship.                  | 1 Executi         | - Connect        | Director          |         | Tromoter  |        |
| Clarification of Response      | e (if Necessary   | ")               |                   |         |           |        |
|                                |                   |                  |                   |         |           |        |
|                                |                   |                  |                   |         |           |        |
|                                |                   |                  |                   |         |           |        |
| Last Name                      |                   | First Name       |                   | Middle  | Name      |        |
| Warner                         |                   | Steven           |                   |         |           |        |
| Street Address 1               |                   |                  | Street Address 2  |         |           |        |
| 7740 E. Evans Rd., S           | T A101            |                  |                   |         |           |        |
| City                           |                   | State/Province/  | Country           | ZIP/Pos | stal Code |        |
| Scottsdale                     |                   | ARIZONA          |                   | 85260   |           |        |
|                                |                   |                  |                   |         |           |        |
| Relationship:                  | Executi           | ve Officer       | ☑ Director        |         | Promoter  |        |
| Clarification of Response      | e (if Necessary   | )                |                   |         |           |        |
| Clarification of Response      | - (II I (cccssary | ,                |                   |         |           |        |
|                                |                   |                  |                   |         |           |        |
|                                |                   |                  |                   |         |           |        |
| Last Name                      |                   | First Name       |                   | Middle  | Name      |        |
| Rice                           |                   | Phillip          |                   | ]       | ivanic    |        |
| Street Address 1               |                   | типр             | Street Address 2  |         |           |        |
| 7740 E. Evans Rd., S           |                   |                  | Street Address 2  |         |           | $\neg$ |
|                                | Alui              | State/December 2 | [C                | ZID/D-  | 4-1 (7-1- |        |
| City                           |                   | State/Province/  | Country           |         | stal Code |        |
| Scottsdale                     |                   | ARIZONA          |                   | 85260   |           |        |
|                                |                   |                  |                   |         |           |        |
| Relationship:                  | Executi           | ve Officer       | Director          |         | Promoter  |        |
| Clarification of Response      | e (if Necessary   | )                |                   |         |           |        |
|                                |                   |                  |                   |         |           |        |
|                                |                   |                  |                   |         |           |        |
|                                |                   |                  |                   |         |           |        |
|                                |                   |                  |                   |         |           |        |
|                                |                   |                  |                   |         |           |        |
| <ol><li>Industry Gro</li></ol> | up                |                  |                   |         |           |        |
| C Agriculture                  |                   | Health C         |                   | CR      | etailing  |        |
|                                |                   | Riot             | echnology         |         |           |        |

| Banking & Financial Services            | C Health Insurance C Restaurants                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|-----------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| C Commercial Banking                    | C Hospitals & Physicians Technology                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| C Insurance                             | C Pharmaceuticals C Computers                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| C Investing                             | Other Health Care  C Telecommunications                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| C Investment Banking                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| C Pooled Investment Fund                | C Other Technology                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Other Banking & Financial               | Travel                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| C Services                              | C Manufacturing C Airlines & Airports                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| C Business Services                     | Real Estate C Lodging & Conventions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Energy                                  | C Commercial C Tourism & Travel Services                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| C Coal Mining                           | C Construction C Other Travel                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| C Electric Utilities                    | C REITS & Finance C Other                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| C Energy Conservation                   | C Residential                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| C Environmental Services                | C Other Real Estate                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| C Oil & Gas                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| C Other Energy                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 5. Issuer Size                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Revenue Range                           | Aggregate Net Asset Value Range                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| No Revenues                             | C No Aggregate Net Asset Value                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>⑤</b> \$1 - \$1,000,000              | \$1 - \$5,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| \$1,000,001 - \$5,000,000               | S5,000,001 - \$25,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| \$5,000,001 - \$25,000,000              | \$25,000,001 - \$50,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| \$25,000,001 - \$100,000,000            | \$50,000,001 - \$100,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Over \$100,000,000                      | Over \$100,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| C Decline to Disclose                   | C Decline to Disclose                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| C Not Applicable                        | C Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 6 Fodoral Examplian/s                   | ) and Evaluation(a) Claimed (aslest all that                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|                                         | and Exclusion(s) Claimed (select all that                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| apply)                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Rule 504(b)(1) (not (i), (ii) or (iii)) | Rule 505                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Rule 504 (b)(1)(i)                      | Rule 506(b)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Rule 504 (b)(1)(ii)                     | Rule 506(c)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Rule 504 (b)(1)(iii)                    | Securities Act Section 4(a)(5)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|                                         | Investment Company Act Section 3(c)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 7. Type of Filing                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| New Notice Date of First Sa             | le 2011-12-02 First Sale Yet to Occur                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Amendment                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Amendment                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| O Duration of Offsiers                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 8. Duration of Offering                 | Rue (or A)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Does the Issuer intend this offering to | ast more than one year? C Yes No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                         | and the control of th |

|                    | oled Investment Fund                                                                        | ☐ Equity                                                                                                                        |
|--------------------|---------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
|                    | nant-in-Common Securities                                                                   | <b>▼</b> Debt                                                                                                                   |
| ☐ Mi               | neral Property Securities                                                                   | Option, Warrant or Other Right to Acquire Another Security                                                                      |
| <b>▼</b> Ex        | curity to be Acquired Upon<br>ercise of Option, Warrant or<br>her Right to Acquire Security | Other (describe)                                                                                                                |
|                    |                                                                                             |                                                                                                                                 |
| 10 [               | Business Combina                                                                            | tion Transaction                                                                                                                |
|                    |                                                                                             |                                                                                                                                 |
|                    | tion, such as a merger, acquisi                                                             | Yes                                                                                                                             |
| Clarific           | ation of Response (if Necessar                                                              | y)                                                                                                                              |
|                    |                                                                                             |                                                                                                                                 |
|                    |                                                                                             |                                                                                                                                 |
| 11. N              | Minimum Investme                                                                            | ent                                                                                                                             |
| Minimu<br>investor | im investment accepted from :                                                               | any outside \$ 600000 USD                                                                                                       |
|                    |                                                                                             |                                                                                                                                 |
| 12. 5              | Sales Compensation                                                                          | n                                                                                                                               |
| Recipie            | nt                                                                                          | Recipient CRD Number None                                                                                                       |
|                    |                                                                                             |                                                                                                                                 |
| (Associ            | ated) Broker or Dealer                                                                      | None (Associated) Broker or Dealer CRD None Number                                                                              |
|                    |                                                                                             |                                                                                                                                 |
| Street             | Address 1                                                                                   | Street Address 2                                                                                                                |
|                    |                                                                                             |                                                                                                                                 |
| City               |                                                                                             | State/Province/Country ZIP/Postal Code                                                                                          |
|                    |                                                                                             |                                                                                                                                 |
| State(s)           | of Solicitation                                                                             | ☐ All States                                                                                                                    |
| <u> </u>           |                                                                                             |                                                                                                                                 |
|                    |                                                                                             |                                                                                                                                 |
| 13 (               | Offering and Sales                                                                          | Amounts                                                                                                                         |
| 10. (              | Shoring and Galoc                                                                           | 7 tillounto                                                                                                                     |
| Total O            | ffering Amount \$ 200000                                                                    | USD ☐ Indefinite                                                                                                                |
| Total A            | mount Sold \$ 600000                                                                        | USD                                                                                                                             |
| Total R            | emaining to be \$\frac{1400000}{1}                                                          | USD □ Indefinite                                                                                                                |
| Solu               |                                                                                             |                                                                                                                                 |
|                    | ation of Response (if Necessar                                                              |                                                                                                                                 |
| II .               | vestor has committed up to ced \$600,000 to date.                                           | 2,000,000, of which it has                                                                                                      |
|                    |                                                                                             |                                                                                                                                 |
| 14. I              | nvestors                                                                                    |                                                                                                                                 |
|                    |                                                                                             |                                                                                                                                 |
|                    |                                                                                             | ering have been or may be sold to persons who                                                                                   |
|                    | do not qualify as accredited<br>Number of such non-accred                                   | investors, ited investors who already have invested in the                                                                      |
|                    | offering                                                                                    | •                                                                                                                               |
|                    | _                                                                                           | ities in the offering have been or may be sold to as accredited investors, enter the total number the invested in the offering: |

# 15. Sales Commissions & Finders' Fees Expenses

| Provide separately   | the amounts of sales | commissions and  | finders' fees | expenses, if any. | If the amount of an |
|----------------------|----------------------|------------------|---------------|-------------------|---------------------|
| expenditure is not l | known, provide an es | timate and check | the box next  | to the amount.    |                     |

| Sales Commissions                        | \$ | 0 | USD | <b>Estimate</b> |  |  |
|------------------------------------------|----|---|-----|-----------------|--|--|
| Finders' Fees                            | \$ | 0 | USD | <b>Estimate</b> |  |  |
| Clarification of Response (if Necessary) |    |   |     |                 |  |  |
|                                          |    |   |     |                 |  |  |

### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

| \$ | 160000 | USD | <b>▼</b> Es | timate |
|----|--------|-----|-------------|--------|
|----|--------|-----|-------------|--------|

Clarification of Response (if Necessary)

Assumes the full \$2,000,000 is raised and is used over a five month period. The aggregate \$110,000 in payments consists of compensation to officers of \$85,000 and payment of rent to "promoters" of \$75,000.

#### Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer                                | Signature          | Name of Signer     | Title | Date       |
|---------------------------------------|--------------------|--------------------|-------|------------|
| HEALTH<br>ENHANCEMENT<br>PRODUCTS INC | Philip M. Rice, II | Philip M. Rice, II | СГО   | 2011-12-12 |