	SEC	Form	4
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## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

X	Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)
_	may continue. See Instruction 1(b).
<u> </u>	may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

10b5-1(c). See Instr	ruction 10.							
1. Name and Address of Reporting Person * STROME MARK E			2. Issuer Name <b>and</b> Ticker or Trading Symbol Zivo Bioscience, Inc. [ ZIVO ]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
(Last) (First) (Middle)		(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 06/02/2021	Director X 10% Owner Officer (give title Other (specify below) below)				
1688 MERIDIAN SUITE 727 (Street)	AVENUE		4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person				
MIAMI BEACH	FL	33139						
(City)	(State)	(Zip)						
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned								

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	3. Transac Code (Ir 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership
		Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Common Stock	06/02/2021	C <sup>(1)</sup>		326,286	Α	\$ <mark>8</mark>	326,286	Ι	By entity <sup>(2)(3)</sup>
Common Stock	06/02/2021	Р		40,000	Α	\$4.99	203,601	Ι	By trust

 
 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (In 8)		5. Numb Derivativ Securitie Acquired Dispose (Instr. 3,	ve es d (A) or d of (D)	6. Date Exerc Expiration D (Month/Day/	Date Securities Underlying		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)		
Common Stock Purchase Warrant	\$5.5	06/02/2021		Р		40,000		06/02/2021	06/02/2026	Common Stock	40,000	\$0.01	40,000	I	By trust <sup>(3)</sup>
Convertible Debt	\$8	06/02/2021		С			2,191,187	(4)	(4)	Common Stock	326,286	\$0	0	I	By entity <sup>(2)(3)</sup>
Common Stock Purchase Warrant	\$8	07/24/2022		J <sup>(5)</sup>			3,125	07/24/2017	07/24/2022	Common Stock	3,125	\$0	0	I	By entity <sup>(2)(3)</sup>
Common Stock Purchase Warrant	\$8	09/25/2022		J <sup>(5)</sup>			3,125	09/25/2017	09/25/2022	Common Stock	3,125	\$0	0	I	By entity <sup>(2)(3)</sup>
Common Stock Purchase Warrant	\$8	11/20/2022		J <sup>(5)</sup>			208,333	11/20/2017	11/20/2022	Common Stock	208,333	\$0	0	I	By entity <sup>(2)(3)</sup>
Common Stock Purchase Warrant	\$8	11/20/2022		J <sup>(5)</sup>			8,333	11/20/2017	11/20/2022	Common Stock	8,333	\$0	0	I	By entity <sup>(2)(3)</sup>
Common Stock Purchase Warrant	\$8	11/20/2022		J <sup>(5)</sup>			3,125	11/20/2017	11/20/2022	Common Stock	3,125	\$0	0	I	By entity <sup>(2)(3)</sup>
Common Stock Purchase Warrant	\$8	11/20/2022		J <sup>(5)</sup>			104,166	11/20/2017	11/20/2022	Common Stock	104,166	\$0	0	I	By entity <sup>(2)(3)</sup>
Common Stock Purchase Warrant	\$8	11/20/2022		J <sup>(5)</sup>			4,166	11/20/2017	11/20/2022	Common Stock	4,166	\$0	0	I	By entity <sup>(2)(3)</sup>

1. Name and Address or <u>STROME MAR</u>		
(Last)	(First)	(Middle)
1688 MERIDIAN A	AVENUE	
SUITE 727		
(Street)		
MIAMI BEACH	FL	33139
(City)	(State)	(Zip)
1. Name and Address of		
STROME MEZ	ZANINE FUND	<u>, LP</u>
(Last)	(First)	(Middle)
1688 MERIDIAN A		, , , , , , , , , , , , , , , , , , ,
SUITE 727		
(Street)		
MIAMI BEACH	FL	33139
(City)	(State)	(Zip)
1. Name and Address of	f Reporting Person *	
Strome Alpha F	und L P	
(Last)	(First)	(Middle)
1688 MERIDIAN A SUITE 727	<b>VENUE</b>	
(Street)		
MIAMI BEACH	FL	33139
(City)	(State)	(Zip)
1. Name and Address of STROME INVE	f Reporting Person <sup>*</sup> ESTMENT MAN	AGEMENT LP
(Last)	(First)	(Middle)
1688 MERIDIAN A	VENUE	
SUITE 727		
(Street)		
MIAMI BEACH	FL	33139
(City)	(State)	(Zip)
1. Name and Address o	f Reporting Person*	
STROME GRO	UP, INC.	
(Last)	(First)	(Middle)
1688 MERIDIAN A SUITE 727	VENUE	
(Street)		
MIAMI BEACH	FL	33139
(City)	(State)	(Zip)

Explanation of Responses:

1. The reported transaction resulted from the conversion of convertible debt into shares of common stock at \$8.00.

2. This filing is made on behalf of Strome Mezzanine Fund, L.P ("Strome Mezzanine"), Strome Alpha Fund LP ("Strome Alpha"), Strome Investment Management, LP, Strome Group, Inc., and Mark Strome (together, the "Reporting Persons"). Strome Investment Management, LP is the general partner of Strome Mezzanine. Strome Group, Inc. is the general partner of Strome Investment Management, LP, Mark Strome is the President and CEO of Strome Group, Inc., Strome Investment Management, LP, Strome Group, Inc., and Mark Strome may be deemed to share voting and investment power for the shares held by Strome Mezzanine and Strome Alpha.

3. Pursuant to Rule 16a-1(a)(4) of the Securities Exchange Act of 1934 (the "Exchange Act"), this filing shall not be deemed an admission that the Reporting Persons are, for purposes of Section 16 of the Exchange Act or otherwise, the beneficial owner of any equity securities reported herein.

4. The convertible debt was convertible at any time prior to, and did not expire until, the repayment or conversion of the convertible debt in full.

5. Expiration of long derivative position (warrant) without value received.



<u>Mark E. Strome, as President of</u> <u>General Partner, on behalf of</u> <u>Strome Mezzanine Fund, LP</u>	10/30/2023
Mark E. Strome, as President of General Partner, on behalf of Strome Alpha Fund, L.P.	<u>10/30/2023</u>
Mark E. Strome, as President of General Partner, on behalf of Strome Investment Management, LP	<u>10/30/2023</u>
Mark E. Strome, as President, on behalf of Strome Alpha Fund, L.P.	10/30/2023
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.